

520 FUND LP

LEGAL & INVESTOR DISCLOSURE PACKAGE

Effective Date: June 2026

CONFIDENTIAL

This document is intended solely for prospective investors, accredited investors, family offices, investment professionals, and other qualified parties evaluating a potential investment in 520 Fund LP.

Nothing contained herein constitutes an offer to sell securities or a solicitation to purchase securities. Any offering shall be made only pursuant to applicable subscription documents and offering materials.

TABLE OF CONTENTS

1. Fund Overview
2. Investment Philosophy
3. Fund Strategies
4. Event-Driven Investing
5. Quantitative Trading
6. Algorithmic Trading
7. Artificial Intelligence & Data Analytics
8. Risk Management Framework
9. Portfolio Construction
10. Investor Suitability
11. Investment Risks
12. Technology Risks
13. Liquidity Risks
14. Performance Disclosures
15. Forward Looking Statements

- 16. Privacy Policy
 - 17. Terms of Use
 - 18. Investor Confidentiality
 - 19. Regulatory Disclosures
 - 20. Contact Information
-

SECTION 1 FUND OVERVIEW

520 Fund LP is a private investment partnership focused on identifying opportunities through event-driven investing, quantitative research, algorithmic trading methodologies, and market inefficiencies.

The Fund seeks to utilize proprietary technology, statistical analysis, artificial intelligence, and disciplined risk management processes in evaluating investment opportunities across U.S. equity markets.

The investment objective of the Fund is long-term capital appreciation while maintaining a strong focus on capital preservation and risk management.

The Fund may invest in:

- Publicly traded equities
 - Event-driven opportunities
 - Corporate actions
 - Special situations
 - Small-cap opportunities
 - Technology companies
 - Healthcare and biotechnology companies
 - Income-producing securities
 - Cash and cash equivalents
 - Other investments consistent with the Fund's investment mandate
-

SECTION 2 INVESTMENT PHILOSOPHY

The Fund operates under three core principles:

1. Data Before Emotion

Investment decisions should be based upon objective analysis rather than speculation, fear, or greed.

2. Risk Before Return

Capital preservation remains the foundation of long-term investment success.

3. Process Before Prediction

The Fund seeks to follow disciplined investment processes rather than attempting to forecast short-term market movements.

The Fund believes that consistent application of systematic methodologies can improve investment outcomes over time.

SECTION 3 EVENT-DRIVEN INVESTING

The Fund may invest in companies experiencing significant corporate events including:

- Mergers
- Acquisitions
- Spin-offs
- Recapitalizations
- Restructurings
- Liquidations
- Bankruptcy proceedings
- Strategic reviews
- Activist campaigns
- Executive leadership changes

These events frequently create temporary market inefficiencies that may present investment opportunities.

No assurance can be given that such opportunities will result in profitable investments.

SECTION 4

QUANTITATIVE TRADING

The Fund utilizes quantitative analysis to evaluate market behavior and identify statistical opportunities.

Models may evaluate:

- Price action
- Volume patterns
- Volatility
- Relative strength
- Sector performance
- Earnings reactions
- Market breadth
- Institutional activity
- Historical trading behavior

Quantitative models are subject to limitations and may fail to perform as expected.

SECTION 5

ALGORITHMIC TRADING

The Fund may utilize automated and semi-automated systems designed to assist in:

- Trade identification
- Market monitoring
- Signal generation
- Risk assessment

- Portfolio analytics

Algorithmic systems do not guarantee investment success and may be impacted by:

- Data errors
 - Technology failures
 - Market disruptions
 - Liquidity shortages
 - Unexpected market conditions
-

SECTION 6

ARTIFICIAL INTELLIGENCE & DATA ANALYTICS

The Fund may utilize artificial intelligence and machine learning technologies to assist with market analysis.

Such technologies may:

- Analyze large datasets
- Monitor market sentiment
- Identify patterns
- Evaluate corporate developments
- Generate research insights

Artificial intelligence is not infallible and may produce inaccurate, incomplete, or misleading outputs.

Human oversight remains an important component of the investment process.

SECTION 7

RISK MANAGEMENT FRAMEWORK

Risk management remains central to the Fund's investment philosophy.

Risk controls may include:

- Position sizing limits

- Portfolio exposure limits
- Sector concentration limits
- Volatility monitoring
- Liquidity analysis
- Drawdown controls
- Stop-loss protocols
- Ongoing portfolio review

Risk management techniques may reduce but cannot eliminate investment risk.

SECTION 8 INVESTMENT RISKS

Investors should carefully consider all risks associated with investing in the Fund.

Risks include but are not limited to:

Market Risk

Equity Risk

Economic Risk

Interest Rate Risk

Inflation Risk

Geopolitical Risk

Liquidity Risk

Sector Concentration Risk

Technology Risk

Biotechnology Risk

Cybersecurity Risk

Operational Risk

Model Risk

Algorithmic Trading Risk

Artificial Intelligence Risk

Counterparty Risk

Custodial Risk

Regulatory Risk

Tax Risk

Leverage Risk

Volatility Risk

Concentration Risk

Loss of Principal Risk

Investors should be prepared to lose some or all of their invested capital.

SECTION 9

INVESTOR SUITABILITY

An investment in the Fund is suitable only for investors capable of evaluating and bearing the risks associated with private investments.

Prospective investors should have:

- Investment experience
- Adequate liquidity
- Risk tolerance
- Long-term investment objectives
- Independent professional advisors

The Fund may limit participation to accredited investors and other qualified investors as permitted by applicable securities laws.

SECTION 10

PERFORMANCE DISCLOSURES

Past performance is not indicative of future results.

Any historical returns, examples, case studies, hypothetical models, projections, or back-tested performance should not be relied upon as a guarantee of future performance.

Future market conditions may differ materially from those experienced historically.

All investments involve risk.

There can be no assurance that any investment objective will be achieved.

SECTION 11

FORWARD-LOOKING STATEMENTS

This document may contain forward-looking statements.

Forward-looking statements are inherently uncertain and involve risks, assumptions, and contingencies beyond the Fund's control.

Actual results may differ materially from those anticipated.

Investors should not place undue reliance on forward-looking statements.

SECTION 12

PRIVACY POLICY

The Fund may collect personal information necessary for:

- Investor onboarding
- Subscription processing
- AML compliance
- KYC compliance
- Regulatory reporting
- Investor communications

Personal information will be maintained in accordance with applicable privacy laws.

The Fund does not sell investor information.

SECTION 13
TERMS OF USE

All materials provided by 520 Fund LP are confidential and proprietary.

No portion of such materials may be reproduced, distributed, or disclosed without prior written consent.

SECTION 14
CONFIDENTIALITY

All information provided by the Fund is confidential and intended solely for the recipient.

Unauthorized distribution is prohibited.

SECTION 15
CONTACT INFORMATION

520 Fund LP

Investor Relations

Email:

info@520fundlp.com

Website:

www.520fundlp.com

California, USA

IMPORTANT NOTICE

THIS DOCUMENT IS PROVIDED FOR INFORMATIONAL PURPOSES ONLY.

IT DOES NOT CONSTITUTE AN OFFER TO SELL SECURITIES OR A SOLICITATION TO PURCHASE SECURITIES.

ANY OFFERING OF INTERESTS IN 520 FUND LP SHALL BE MADE ONLY THROUGH OFFICIAL OFFERING DOCUMENTS, SUBSCRIPTION MATERIALS, AND APPLICABLE DISCLOSURE DOCUMENTS.

INVESTMENTS INVOLVE RISK, INCLUDING THE POSSIBLE LOSS OF PRINCIPAL.